



**PTSTA ANNUAL SUMMARY REPORT
FORM 12.11.2**

This completed report (made out separately for each year of the candidate’s STA/TSTA contract) is to be included in the documentation which the candidate brings to the STA/TSTA oral examination.

Name of Provisional Teaching and/or Supervising Transactional Analyst

TYPE OF TEACHING AND/OR SUPERVISING TRAINING CONTRACT
(tick those that apply)

Teaching ____ Supervising ____
Counselling ____ Education ____ Organizations ____ Psychotherapy ____

Name of principal supervisor (must be a TSTA)

Counselling ____ Education ____ Organizations ____ Psychotherapy ____

DATES COVERED BY THIS REPORT _____ through _____

FOR PROVISIONAL TEACHING TRANSACTIONAL ANALYSTS

1. ____ number of TA101 courses taught
Dates: _____
Number of hours of each: _____
2. ____ hours of teaching TA or materials related to your specialty.
3. ____ hours of presentations at conferences and professional meetings.
4. ____ total hours of presentations to date at national or international meetings.
5. ____ hours of supervision on your teaching by a TSTA (list names and number of hours of supervision on an addendum).

FOR PROVISIONAL SUPERVISING TRANSACTIONAL ANALYSTS

6. ____ total hours of supervision provided. ____ hours of individual supervision
____ hours of group supervision
7. ____ number of supervisees to date who have received from you at least 40 hours of supervision.
8. ____ hours of supervision on your supervision by a Supervising Transactional Analyst who is certified as a supervisor (list names and number of hours of supervision on addendum).
9. ____ number of active certified transactional analyst training contracts.

FOR ALL PROVISIONAL TEACHING AND/OR SUPERVISING TRANSACTIONAL ANALYSTS

- 10. ____ number of new certified transactional analyst training contracts signed (list names – including transfers to you – on an addendum).
- 11. ____ number of certified transactional analyst training contracts terminated (list names – including transfers from you – on an addendum)
- 12. ____ number of certified transactional analyst trainees examined and passed (list names and dates passed on an addendum).
- 13. ____ number of certified transaction analyst trainees examined and deferred (list names and dates deferred on an addendum)
- 14. ____ hours of continuing education coursework and /or related training events (list on an addendum).
- 15. ____ hours of TA services provided in your area of specialty since becoming a Certified Transactional Analyst.
- 16. ____ number of times served as an examiner or assisted with examinations.

Dates _____

- 17. On your addendum, please list and/or describe any of the following activities in which you have been engaged:
 - a. Seminar leadership
 - b. Initiation of TA program
 - c. Professional article published
 - d. Research initiated or reported
 - e. Honors attained

18. Indicate the advanced educational degree(s) you hold, specifying the area in which you hold them:

- 19. License information
 - a. Does your home state or country require licensure in order for you to practice in your area of specialization? YES / NO
 - b. If you are licensed, indicate the type of license and your license number:

 - c. If licensure is required and you are not licensed, describe the legal coverage you have for your practice: _____
 - d. If you intend to obtain a license, indicate the type of license and when you plan to obtain it:

Date signed: _____

Signature: _____